

Name of the Corporate Debtor: **S. Kumars Nationwide Limited - In Liquidation**

Date of commencement of liquidation: **June 19, 2019**

List of secured financial creditors

(Amount in INR)

Sl. No.	Name of creditor	Details of claim received			Details of claim admitted										Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	
1	IDBI Bank Limited	15-Jul-19	21,60,75,23,696	21,60,75,23,696	Term Loan and Working Capital Facility	21,60,75,23,696	Yes	Note 1	21,60,75,23,696	24.65	0.00	0.00	0.00	0.00	Refer Notes
2	JM Financial Asset Reconstruction Company Limited	18-Jul-19	16,06,40,97,700	16,06,40,97,700	Term Loan and Working Capital Facility	16,06,40,97,700	Yes	Note 1	16,06,40,97,700	18.33	0.00	0.00	0.00	0.00	Refer Notes
3	Finquest Financial Solutions Pvt Ltd - IDM	17-Jul-19	8,83,00,97,275	7,62,74,16,043	NCDs	7,62,74,16,043	Yes	Note 1	0.00	8.70	0.00	0.00	1,20,26,81,232	0.00	Refer Notes
4	Finquest Financial Solutions Pvt Ltd - ICICI	17-Jul-19	4,04,28,23,140	4,04,28,23,140	Term Loan	4,04,28,23,140	Yes	Note 1	4,04,28,23,140	4.61	0.00	0.00	0.00	0.00	Refer Notes
5	Central Bank of India	12-Jul-19	6,70,03,91,566	6,70,03,91,566	Term Loan and Working Capital Facility	6,70,03,91,566	Yes	Note 1	6,70,03,91,566	7.64	0.00	0.00	0.00	0.00	Refer Notes
6	Asset Reconstruction Company (India) Ltd.	17-Jul-19	4,79,24,10,632	4,79,24,10,632	Working Capital Facility	4,79,24,10,632	Yes	Note 1	4,79,24,10,632	5.47	0.00	0.00	0.00	0.00	Refer Notes
7	Edelweiss Asset Reconstruction Company Limited - EXIM	17-Jul-19	5,19,77,99,550	5,19,77,99,550	Term Loan and Working Capital Facility	5,19,77,99,550	Yes	Note 1	5,19,77,99,550	5.93	0.00	0.00	0.00	0.00	Refer Notes
8	Edelweiss Asset Reconstruction Company Limited - SBI	17-Jul-19	4,59,07,87,832	4,59,07,87,832	Working Capital Facility	4,59,07,87,832	Yes	Note 1	4,59,07,87,832	5.24	0.00	0.00	0.00	0.00	Refer Notes
9	Punjab National Bank	04-Jul-19	4,52,26,86,184	4,52,26,86,184	Working Capital Facility	4,52,26,86,184	Yes	Note 1	4,52,26,86,184	5.16	0.00	0.00	0.00	0.00	Refer Notes
10	Corporation Bank	16-Jul-19	2,53,20,69,503	2,53,20,69,503	Term Loan	2,53,20,69,503	Yes	Note 1	0.00	2.89	0.00	0.00	0.00	0.00	Refer Notes
11	Union Bank of India	17-Jul-19	2,04,59,35,296	2,03,53,55,640	Term Loan and Working Capital Facility	2,03,53,55,640	Yes	Note 1	2,03,53,55,640	2.32	0.00	0.00	1,05,79,655	0.00	Refer Notes
12	The Jammu & Kashmir Bank Ltd	16-Jul-19	1,23,32,07,628	1,23,32,07,628	Working Capital Facility	1,23,32,07,628	Yes	Note 1	1,23,32,07,628	1.41	0.00	0.00	0.00	0.00	Refer Notes
13	Karnataka State Financial Corporation	20-Jul-19	54,12,34,502	54,12,34,502	NCDs	54,12,34,502	Yes	Note 1	54,12,34,502	0.62	0.00	0.00	0.00	0.00	Refer Notes
14	Indian Bank	16-Jul-19	42,13,06,892	42,13,06,892	Working Capital Facility	42,13,06,892	Yes	Note 1	42,13,06,892	0.48	0.00	0.00	0.00	0.00	Refer Notes
15	Reid & Taylor (India) Ltd	18-Jul-19	4,90,02,97,033	4,90,02,97,033	Term Loan	4,50,02,97,033	Yes	Note 1	0.00	5.59	0.00	0.00	0.00	0.00	Refer Notes
16	Bank of India	18-Jul-19	84,31,93,997	84,31,93,997	Corporate Guarantee	84,31,93,997	No	Note 1	84,31,93,997	0.96	0.00	0.00	0.00	0.00	Refer Notes
	TOTAL		88,86,58,62,426	87,65,26,01,539		87,25,26,01,539			72,59,28,18,959	100.00	0.00	0.00	1,21,32,60,887	0.00	

Notes:

- Details of Security Interest are annexed herewith
- The claims have been verified by the Liquidator based on the evidence/ bankers' book/ relevant documents submitted by the respective financial creditors. The amount does not necessarily match within the books of accounts of the Company.

S. Kumars Nationwide Limited – In Liquidation

Details of Security Interest

Sr. No.	Property Description	Secured Financial Creditor have charge on the Property along with facility provided
1.	Properties situated at Plot No. 825, Jhagadia GIDC, Bharuch in the village Dadheda, Gujarat	<p>First Charge</p> <ul style="list-style-type: none"> • IDBI Bank Limited (Term Loan - 75 crore) • IDBI Bank Limited (Term Loan - 18 crore) • JM Financial ARC (BOI) (Term Loan - 50 crore) • JM Financial ARC (BOI) (Term Loan - 12 crore) • Finquest Financial Solutions Pvt Ltd (IDM) (NCDs - 327 crore) • Edelweiss ARC (EXIM) (Term Loan - 50 crore) • Union Bank of India (Term Loan - 25 crore) <p>Second Charge</p> <ul style="list-style-type: none"> • IDBI Bank Limited (Term Loan - 120 crore) • IDBI Bank Limited (Cash Credit Facility) • JM Financial ARC (BOI) (Working Capital) • Finquest Financial Solutions Pvt Ltd (ICICI) (Term Loan - 275 crore) • Reid & Taylor (India) Ltd (Inter Corporate Loan)
2.	Freehold Land bearing Survey No. 67, 73 and 74 at Jhagadia, Bharuch, Gujarat	<p>First Charge</p> <ul style="list-style-type: none"> • JM Financial ARC - BOI (Term Loan - 60 crore) • Central Bank of India (Term Loan - 100 crore) <p>Second Charge</p> <ul style="list-style-type: none"> • IDBI Bank Limited (Term Loan - 120 crore)

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3.	<p>Properties situated at -</p> <p>A. Chamunda Standard Mill, Dewas, Madhya Pradesh including Plant & Machinery;</p> <p>a. Land in the village of Balgarh in Dewas bearing Survey nos. 259/1, 260/2, 261/1, 257/2, 156/2, 262, 263, 264/1, 243/2, 271/2, 272/1, 275/1, 265/1 admeasuring 48,959.30 sq. mtr.</p> <p>b. Land in the village of Shankergarh in Dewas bearing Survey nos. 300, 301, 314/2, 316 admeasuring 80,867.77 sq.mtr.</p> <p>c. Land in the village of Shankergarh in Dewas bearing Survey nos. 255/2, 257, 260/2, 264, 266, 268, 339, 256/2, 258/2, 263/2, 265, 267, 269 admeasuring 42,295.70 sq. mtr.</p> <p>d. Land in the village of Shankergarh in Dewas bearing Survey nos. 270/2, 285, 286, 287, 288 admeasuring 7,447.28 sq. mtr.</p> <p>e. Land in the village of Shankergarh in Dewas bearing Survey nos. 304, 305, 309, 321/2, 335/1 admeasuring 10,968.55 sq. mtr.</p> <p>B. Amana Mills (bearing Plot nos. 3B-1, 3B-1/1, 3B-1/2, 3B-1/3, 3B-1/4 admeasuring 33,996 sq. mtr.)</p>	<p>First Charge</p> <ul style="list-style-type: none"> • IDBI Bank Limited (Term Loan - 120 crore) • JM Financial ARC - BOI (Term Loan - 60 crore) • Finquest Financial Solutions Pvt Ltd (ICICI) (Term Loan - 275 crore) • Finquest Financial Solutions Pvt Ltd (IDM) (NCDs - 327 crore) • Central Bank of India (Term Loan - 100 crore) • Edelweiss ARC (EXIM) (Term Loan - 165 cr) • Corporation Bank (Term Loan - 100 crore) • Karnataka State Financial Corporation (NCDs - 2.40 crore) <p>Second Charge</p> <ul style="list-style-type: none"> • IDBI Bank Limited (Term Loan - 75 crore) • IDBI Bank Limited (Term Loan - 18 crore) • IDBI Bank Limited (Cash Credit Facility) • JM Financial ARC (BOI) (Term Loan - 50 crore) • JM Financial ARC (BOI) (Term Loan - 12 crore) • JM Financial ARC (BOI) (Working Capital) • Central Bank of India (Term Loan - 62 crore) • Central Bank of India (Cash Credit Facility) • Asset Reconstruction Company (India) Ltd. (IOB) (Cash

Sr. No.	Property Description	Secured Financial Creditor have charge on the Property along with facility provided
	<p>including Plant & Machinery.</p> <p>C. Chamunda Apartment (bearing Survey no. 890 admeasuring 24,639.32 sq. mtr.)</p> <p>D. Tulja Apartment (bearing Survey nos. 182, 183,192/2, 193, 194, 194/4 admeasuring 50,810 sq. mtr.)</p> <p>E. Freehold Land bearing GAT No. 249 of Survey No. 120, Village Dongergaon, Pune</p>	<p>Credit Facility)</p> <ul style="list-style-type: none"> • Edelweiss ARC (EXIM) (Pre-cum-Post Shipment Credit - 75 crore) • Edelweiss ARC (EXIM) (Term Loan - 50 crore) • Edelweiss ARC (SBI) (Working Capital) • Punjab National Bank (Working Capital) • Union Bank of India (Term Loan - 25 crore) • Union Bank of India (Working Capital) • The Jammu & Kashmir Bank Ltd (Working Capital and Cash Credit) • Indian Bank (Working Capital) • Reid & Taylor (India) Ltd (Inter Corporate Loan)
4.	<p>Properties situated at -</p> <p>A. Chamunda Standard Mill, Dewas, Madhya Pradesh including Plant & Machinery;</p> <p>a. Land in the village of Shankergarh in Dewas bearing Survey nos. 280/2, 282, 283, 284, 296/1, 297/2/1, 308, 310, 311, 312/1, 315, 316, 321/1, 324/1, 325/1, 326/1, 414/1, 419/1, 321/452 admeasuring 49,135.87 sq. mtr.</p> <p>B. Freehold Land at MoujeIshwarpura, Taluka Kadi, Mehsana, Ahmedabad</p>	<p>First Charge</p> <ul style="list-style-type: none"> • Finquest Financial Solutions Pvt Ltd (IDM) (NCDs - 327 crore)
5.	<p>Office Premises at B2-501and C-501, 5th floor, Marathon NextGen Innova, Lower Parel, Mumbai including 17 car parkings</p>	<p>First Charge</p> <ul style="list-style-type: none"> • JM Financial ARC - BOI (Term Loan – 29.50 crore) • Bank of India (towards Corporate Guarantee issued to Bank for Short Term Demand Loan to Brand House

Sr. No.	Property Description	Secured Financial Creditor have charge on the Property along with facility provided
		<p>Retails Limited) (Short Term Demand Loan – 40 crore)</p> <p>Note: The security interest in the said office premises is jointly held by JM Financial ARC Limited and Bank of India by way of First Pari Pasu charge.</p> <p>JM Financial ARC Limited has relinquished their security interest over the said office premises in favour of the Liquidation Estate. However, Bank of India has not relinquished their security interest.</p>
6.	Working Capital (Current Assets of the Corporate Debtor)	<p>First Charge</p> <ul style="list-style-type: none"> • IDBI Bank Limited (Cash Credit Facility) • JM Financial ARC (BOI) (Working Capital) • Central Bank of India (Cash Credit Facility) • Asset Reconstruction Company (India) Ltd. (IOB) (Cash Credit Facility) • Edelweiss ARC (EXIM) (Pre-cum-Post Shipment Credit - 75 crore) • Edelweiss ARC (SBI) (Working Capital) • Punjab National Bank (Working Capital) • Union Bank of India (Working Capital) • The Jammu & Kashmir Bank Ltd (Working Capital and Cash Credit) • Indian Bank (Working Capital) <p>Second Charge</p> <ul style="list-style-type: none"> • IDBI Bank Limited (Term Loan - 120 crore)

Sr. No.	Property Description	Secured Financial Creditor have charge on the Property along with facility provided
		<ul style="list-style-type: none"> • IDBI Bank Limited (Term Loan - 75 crore) • IDBI Bank Limited (Term Loan - 18 crore) • JM Financial ARC (BOI) (Term Loan - 50 crore) • JM Financial ARC (BOI) (Term Loan - 60 crore) • JM Financial ARC (BOI) (Term Loan - 12 crore) • Finquest Financial Solutions Pvt Ltd (ICICI) (Term Loan - 275 crore) • Central Bank of India (Term Loan - 100 crore) • Central Bank of India (Term Loan - 62 crore) • Edelweiss ARC (EXIM) (Term Loan - 50 crore) • Union Bank of India (Term Loan - 25 crore) • Corporation Bank (Term Loan - 100 crore)
7.	Pledge of shares of Corporate Debtor	<ul style="list-style-type: none"> • Finquest Financial Solutions Pvt Ltd (IDM) (NCDs - 327 crore) • IDBI Bank Limited (Term Loan - 120 crore)
8.	Pledge of Belmonte Brand	<ul style="list-style-type: none"> • IDBI Bank Limited (Term Loan - 18 crore) • Edelweiss ARC (EXIM) (Term Loan - 50 crore)
9.	Pledge of entire shareholding of Leggiuno SpA, Italy	<ul style="list-style-type: none"> • Edelweiss ARC (EXIM) (Term Loan - 165 cr)

Notes:

1. The details of the security interest are prepared based on the relevant documents submitted by the respective financial creditors and available with the Corporate Debtor.